## How to Complete your Fluxx Registration

1) Go to: https://asucsb.fluxx.io/user\_sessions/new



Associated Students UCSB Grants Portal

Login Now:	New User?
Username	Welcome! If you are new to our system, please
Password	register here. Note that this will only register you as a user; some of our funding programs also require you to be linked to the organization for which you are
Sign in	requesting funding. Önce logged in as a user, you will see instructions explaining how to link to your organization.
Reset or create password	Create an account now
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	Privacy Policy Accessibility

- 2) Click on "Create an Account Now"
- 3) Create a username, fill in your information, and then click "Submit Request."

Primary Contact Info					
Create Username		1			
First Name		1			
Middle Initial		]			
Last Name		]			
Suffix			/		
Pronouns		1			
Phone Number		」 1   /			
Extension (if needed)					
E-mail	/				
Classification					

4) You will receive an email confirming your registration. Click on the link in the email. This will take you back to the Fluxx page to set up your password. Keep your Username and Password in a safe place to log-in to Fluxx.

- 5) Once you log-in, you will see additional instructions.
  - a. If you are completing a funding request or grant application as an individual (for example, if you are applying for Community Financial Fund), click on "Apply for Funding" and scroll down to the appropriate application.

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All  INFORMATION Instructions Apply for Funding ORGANIZATIONS Organization Profile	Welcome to the UCSB Associated Students Funding Portal! From here, you can apply for funding from Associated Students, track the status of your submitted requests, and complete any follow- up reports or documentation of funded activities. Please note that at this time we are still processing receipts for reimbursements separately via requisition forms turned in at the Associated Students Administration office. You can return to these instructions at any time by clicking on the Instructions / Home link in the left margin.
PEOPLE (1)  User Profile (1)	
	Updating your Profile / Linking to an Organization or Department
Draft Applications (1) Returned for Edits	To update your user record and/or connect your user profile to the organization for which you are requesting funding (required for some applications, such as Coastal Fund), click on the People / User Profile link in the left margin.
Submitted Applications (6)	To edit your user profile, select your user record from the panel. This will show you a read-only view. Click on the Edit button in the upper right corner, make any changes, then click Save and Close on the lower right.
Active Approvalis (2) Closed (1)	To connect to your organization or department, open up your user profile and scroll to Request to Connect to Organization. Click on the plus sign on the right and enter the name of the organization or department through which you plan to request funding (other information is optional, but helpful if applicable). An administrator will complete your request within the next business day.
REPORTS (1)	Once you are connected to an organization or department, you can edit the organization profile by clicking on the profile in the margin, then Edit in the top right corner, then Save and Close on the bottom right.
Submitted Reports (1)	
	Applying for Funding
FLUXX 🗘	To see onen funding opportunities and start a new application, click on Apply for Sunding in the left margin. This will show you all open

b. If you need to connect your profile to an organization to represent that org for a funding request (such as for Finance and Business Committee or Coastal Fund), click on "User Profile" under "People" on the left side of the screen. In your user record, then scroll down to "Connect to Organization Request." Click on the blue plus sign on the right side, enter your organization's information, and click "Save." You may also edit or add information to your profile by clicking the "Edit" button in the upper right-hand corner.



c. After submitting the "Connect to Organization" request, you may click on "Apply for Funding" from the left-hand side menu and fill out an application for the \$250 Startup Funds or a funding request from F&B for your organization.



- 6) Please note that you must still send a knowledgeable representative to the next Finance and Business Committee meeting to present your funding request. If your request has been received by Sunday, 4pm, your request will be on the agenda for the next Monday meeting (unless it is a UCSB holiday).
  - a. If it has been received after this time, the request will be added to the following week's agenda. Please plan accordingly.
- 7) If your funding request is approved, you will be able to see your request under the "Approved Funding Requests" in the left-hand column.



- 8) A Final Report will be due following your event or funding request. You can find the assigned Final Report in the left-hand column under "Reports Due." This will be assigned by an Administrator and filled out by you in Fluxx by the due date.
  - a. The Final Report must be completed to be eligible for future funding consideration from Finance and Business Committee.



If you have any tech issues, please email <u>fluxx@as.ucsb.edu</u> for assistance.